Sif mandates DNB Carnegie and Pareto Securities for Nordic Bond Issuance

Roermond, 23 June 2026 — Sif Holding N.V., a leading provider of offshore wind foundation solutions, has mandated DNB Carnegie and Pareto Securities as Joint Bookrunners to arrange a series of fixed income investor meetings commencing Thursday, 25 June 2026.

A new EUR denominated senior unsecured bond issue with an expected issue amount of EUR 175 million and a 3-year tenor may follow, subject to, inter alia, market conditions. The bonds are expected to be issued in July 2026, and Sif intends to apply for admission to listing of the bonds on Euronext ABM or another exchange within 6 months of the issue date. Each bond is expected to have a nominal amount of EUR 1,000, while the minimum subscription and allocation amount is anticipated to be EUR 100,000.

The net proceeds from the bonds shall be applied towards (i) repayment in full of the existing term loan facilities and (ii) to finance general corporate purposes, including working capital.

Separately, and concurrently with this announcement, please also refer to the Company's separate stock exchange notice.

Contact Information

Sif Holding N.V.
Fons van Lith
+31 (0)475 385 777
+31 (0)6 513 14952
f.vanlith@sif-group.com

About Sif Holding N.V.

Sif Holding N.V. delivers total solutions for the design and production of foundations for offshore wind farms, including logistics services and marshalling. Traditionally serving Northwestern European markets, Sif is expanding its global reach. The company operates two highly automated and flexible production facilities in Roermond and Rotterdam (Second Maasvlakte) and is recognized for technological leadership in rolling and welding heavy steel plates, built on 75 years of experience and innovative self-developed techniques and processes. Sif primarily manufactures monopiles, transition parts, and piles for anchoring jacket foundations of wind turbines in the seabed.

Inside information

This press release contains inside information within the meaning of Article 7 of Regulation (EU) No 596/2014 (the Market Abuse Regulation) and is published in accordance with Article 17 of the Market Abuse Regulation.

Forward-looking statements

Certain statements in this announcement and related announcements that are not historical facts, including statements regarding the contemplated bond issuance, its expected size, timing and use of proceeds, the Company's Adjusted EBITDA guidance and the timing of projects, are forward-looking statements based on management's current views and assumptions and involve known and unknown risks and uncertainties that could cause actual results to differ materially. Sif does not assume any obligation to update any forward-looking statements, except as required by law.

Important information / disclaimer

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